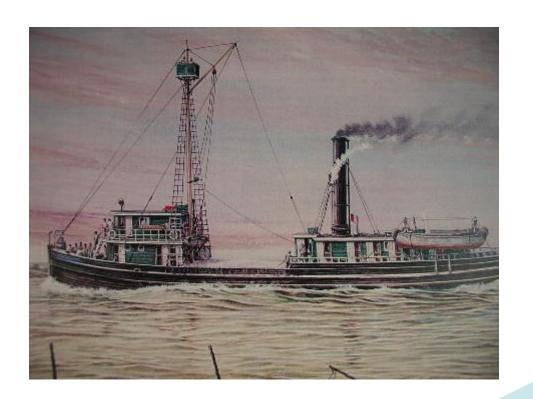


NOAA FISHERIES

Sustainable Fisheries Branch NMFS Beaufort Laboratory Beaufort, NC

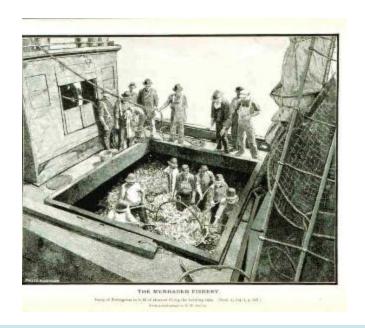
> GSMFC - Fall Meeting September 24, 2020 Virtual

2020 Gulf Menhaden Fishery Update



2020 Landings through August 31*

- 344,478 metric tons or 1.13 billion standard fish
 - Decreased <u>8.5%</u> from 2019 (376,399 mt) for equivalent time
 - Decreased <u>8.8%</u> from previous 5-yr average (377,764 mt) for equivalent time





2020 Landings by Month

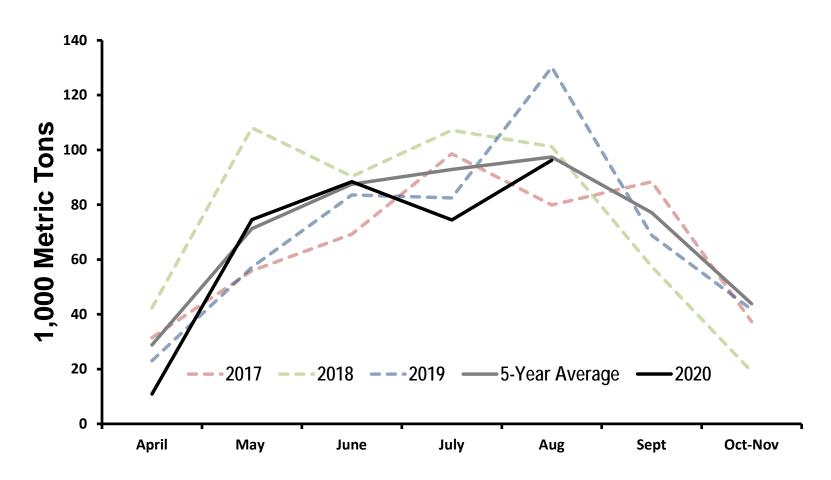
Month	Landings (Metric tons)
April	10,919
May	74,562
June	88,366
July	74,419
August	96,213
September	*
Total	344,478





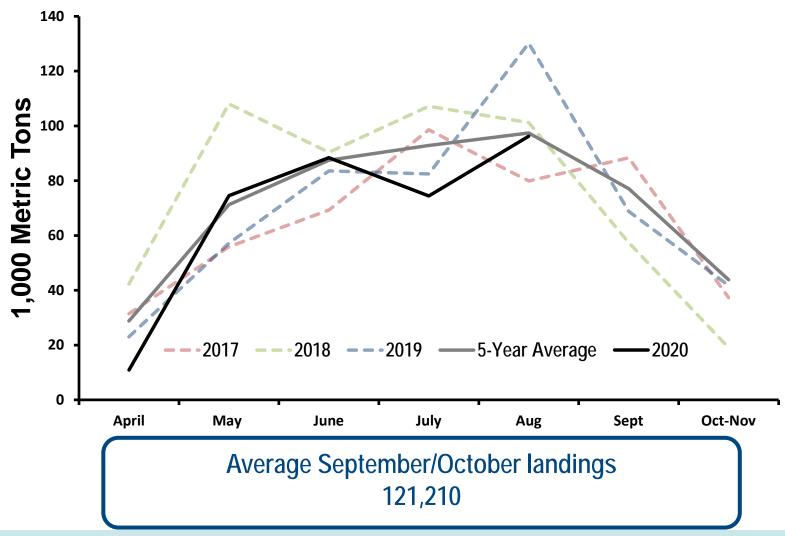


2020 Landings by Month





2020 Landings by Month



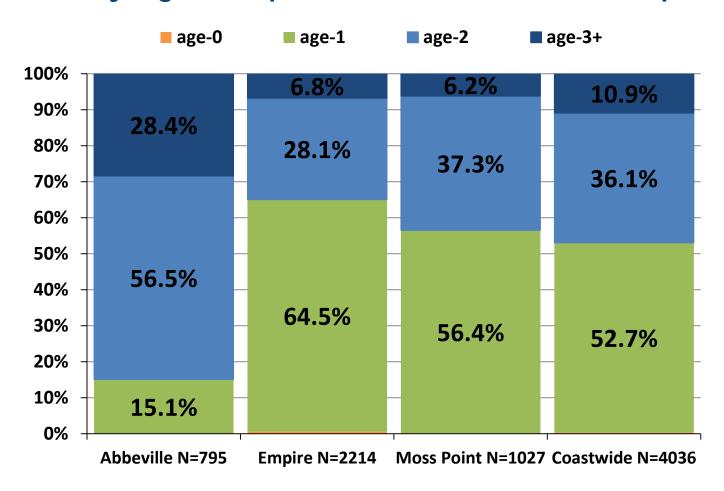


Preliminary Age Compositions of 2020 Port Samples

- Transition to microscope age estimation underway
- Electronic reporting
 - Integration began 2020



Preliminary Age Compositions of 2019 Port Samples*





2020 - Vessel Participation

- 36 vessels fishing in 2020
- A total of six run boats operated in the Gulf reduction fishery in 2020





Estimate of Nominal Fishing Effort through August, 2020*

Nominal Fishing Effort through Aug 2020

~168,900 v-t-wks

Nominal Fishing Effort through Aug 2019

221,845 v-t-wks

Decreased ~23.8% from 2019





2020 Projected Total Landings

 Reported landings through August 2020 344,478

 Mean landings for Sept/October 2015-2019

+ 121,210

2020 Projected Landings

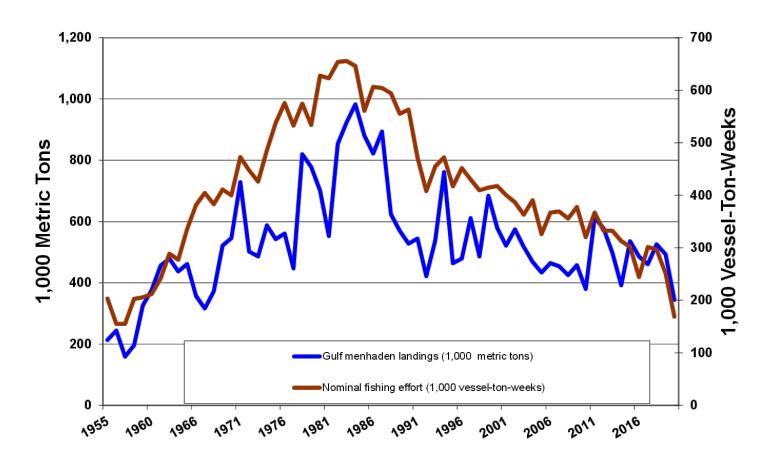
465,688

- Decrease of 4.3% from 2019 (486,974mt)
- Decrease of 6.7% From 5-year Average (498,974mt)



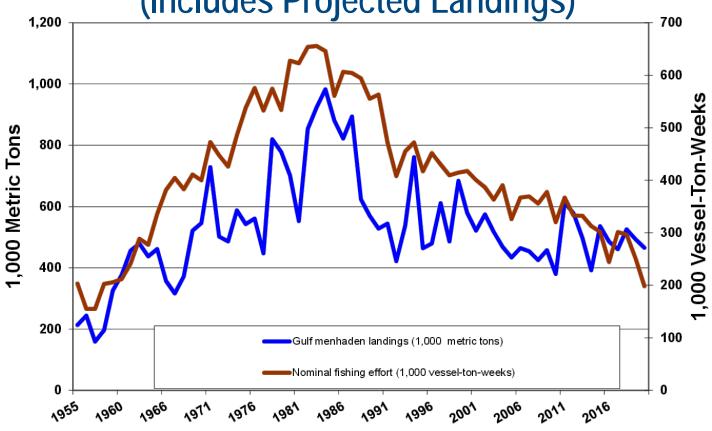


Historical Landings and Nominal Fishing Effort, 1955-2020*





Historical Landings and Nominal Fishing Effort, 1955-2020* (Includes Projected Landings)



How do "projected" 2020 landings compare to the March 2020 Forecast?

• 2020 projected landings 465,688 mt

Forecast for 2020 season 434,000 mt

• 2020 landings may be 7.3% higher than our Forecast in March 2020



Preliminary 2021 Forecast

Assuming:

- Projected 2020 landings
- 2020 nominal fishing effort
- 2021 nominal fishing effort estimate of (same as in 2020)

~465,700 mt

~198,300 v-t-wks

~198,300 v-t-wks

Upgrades and Updates

- Research Progress
 - Microscope calibration study is complete
 - Provisionally accepted to Fishery Bulletin
- Upgrades
 - Port sampler electronic reporting manual being developed/written





